

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
: **SEARS HOLDING CORPORATION, et al.,** : **Case No. 18-23538 (RDD)**
: **Debtors.** : **(Jointly Administered)**
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**ORDER ALLOWING AND DIRECTING PAYMENT
ON ACCOUNT OF ARISE VIRTUAL SOLUTIONS INC.'S ADMINISTRATIVE
EXPENSE CLAIM PURSUANT TO 11 U.S.C. § 503(b)(1)**

Upon the motion of Arise Virtual Solutions Inc. (“AVS”) for allowance and payment of administrative expense claim (the “**Motion**”); and the Court having jurisdiction to decide the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. AVS is allowed an administrative expense claim in the above-captioned cases pursuant to 11 U.S.C. § 503(b)(1)(A) in the amount of \$33,893.76 (the “**Allowed Administrative Claim**”).
3. The allowance of the Allowed Administrative Claim is without prejudice to AVS’ rights to file a subsequent or amended administrative expense request.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

DATED: _____, 2019
White Plains, New York

THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE